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Brochure Supplement

Lee Tobey

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Form ADV Part 2B

01/23/2025

This brochure supplement provides information about Lee Tobey that supplements the Hedgewise brochure. You should have received a copy of that brochure. Please contact info@hedgewise.com if you did not receive Hedgewise's brochure or if you have any questions about the contents of this supplement.

Additional information about Lee Tobey is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Lee Tobey, born 1985

Education

BS, Wharton School of Business at the University of Pennsylvania, 2007

Business Background

2007-2008 Interim COO of Sundance, Inc. (a family-owned business)

2008-2010 Senior Management Consultant, Oliver Wyman

2010-2012 Management Associate, Bridgewater Associates, LP

2012-2014 Sabbatical, Beijing, China

2014 – present Founder & CEO, Hedgewise, Inc.

Item 3 Disciplinary Information

Mr. Tobey has no material legal or disciplinary events to report.

Item 4 Other Business Activities

Mr. Tobey is not actively engaged in any other business activity.

Item 5 Additional Compensation

Mr. Tobey does not receive any form of economic benefit from someone who is not a client for providing advisory services.

Item 6 Supervision

Mr. Tobey serves as the Chairman of Hedgewise, and as such is not subject to additional supervision.

Item 7 Requirements for State-Registered Advisers

A) Mr. Tobey has not been found been found liable for damages for any of the following:

- a) investment or an investment-related business or activity
- b) fraud, false statement(s), or omissions
- c) theft, embezzlement, or other wrongful taking of property
- d) bribery, forgery, counterfeiting, or extortion
- e) dishonest, unfair, or unethical practices

B) Mr. Tobey has not been the subject of a bankruptcy petition.